

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	31/03/2014		
To: Hong Kong Exchanges and Cl	learing Lim	ited		
Name of Issuer	Dream Inte	ernational Limited		
Date Submitted	04/04/2014	4		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>1126</u>	Descripti	on: Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th _	5,000,000,000	US\$0.01	US\$50,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the month		N/A	<u>N/A</u>	N/A (Remark 1)
(2) Stock code : <u>N/A</u>	Descripti	on: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th _			
Increase/(decrease)	-			
Balance at close of the month				

2. Preference Sha	res					
Stock code:	N/A	Descript	ion:	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth				
Increase/(decrease	e)				_	
Balance at close of	of the month					
3. Other Classes	of Shares					
Stock code:	N/A	Descript	ion:	N/A		_
			No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth			<u> </u>	
Increase/(decrease	e)				-	
Balance at close of	of the month					
Total authorised s	share capital at	the end of th	e mor	nth (State curre	ncy):	N/A (Remark 1)

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	672,365,000	N/A	N/A	N/A
Increase/ (decrease) during the month	4,500,000	N/A	N/A	N/A
Balance at close of the month	676,865,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sche	mes of the Issu	ier)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
with exercise						
price at						
HK\$0.466						
per share						
(23 / 12 / 2011)						
Ordinary shares	NIL	4,500,000	NIL	NIL	4,500,000	0
(Note 1)					<u> </u>	
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
(Ivoic I)						
3.						
<u> </u>						
Ordinary shares						
(Note 1)			T-4-1 A (O 1)		4.500.000	
			Total A. (Ordin		4,500,000	
			*	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised during	the month fron	n exercise of				
options (State currency)			HK\$2,097,000			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. 19/11						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	 					
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	  					
Stock code (if listed)						
issuable ( <i>Note 1</i> )  Subscription price  EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Tatal C (Online		NT/A	
			Total C. (Ordin (Prefere	ence shares) Other class)	N/A	_

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2		
	_	
shares (Note 1)	-	
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	I.	

Class of shares issuable   (Note 1)		Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price: State    Class of shares issuable    (Note 1)    2. Open offer   At price: State    Class of shares issuable    (Note 1)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    N/A     Class of shares issuable    (Note 1)    State    (Note 1)    Class of shares issuable    (Note 1)    N/A     Class of shares issuable    (Note 1)    N/A     Class of shares issuable    (Note 1)    State    (Note 1)    Class of shares issuable    (Note 1)    State    (Note 1)    State    (Note 1)    State    (I / / )    M/A     Class of shares issuable    (Note 1)    State    (I / / )    State    (I / / )    State    (Note 1)    State    (I / / )    State    State    (Note 1)    State    (I / / )    State    State    (I / / )    State    State    (Note 1)    State    State    (I / / )    State    State    State    (Note 1)    State    State    State    (I / / )    State    State    State    State    State    (Note 1)    State    State								
Class of shares issuable   N/A	1.	Rights issue		Issue and allotment	( / /	)		
Class of shares issuable   (Note 1)				EGM approval date:	( / /	)		
Class of shares issuable   N/A							N/A	
Class of shares issuable   N/A								
Class of shares issuable   N/A	2.	Open offer	AT DITCE :		( / /	)		
Class of shares issuable   Class of shares iss				EGM approval date:	( / /	)		
Class of shares issuable   Note 1				· · · · · · · · · · · · · · · · · · ·			N/A	
At price : currency   date : (dd/mm/yyyy)								
Class of shares issuable  (Note 1)  4. Bonus issue  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue   Issue and allotment				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)							N/A	
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
N/A				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	

## For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						IVA	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			• • • • • • • • • • • • • • • • • • • •			N/A	

## For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
		EGM approval date: (dd/mm/yyyy)	( / /	/ )	DI/A	
					N/A	
		Class of shares issuab	ole ——			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
		EGM approval date: (dd/mm/yyyy)	( / /	/ )	N/A	
		Total E.	(Ordinar (Preference (Oth		s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(	1)	4,500,000
				(	2)	N/A
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to E):			N/A
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to I	Ξ):		N/A
(T	hese figures should be the same as the relevant figure	es under II above ("Mo	vements in	i Issuea	l Share Capital	!").)

Remarks (if any):
1. After the new Companies Ordinance (Chapter 622 of the Laws of Hong Kong) came into operation on 3 March 2014,
Dream International Limited, a company incorporated in Hong Kong, no longer has an authorised share capital and/or
nominal value of shares in its share capital.
Submitted by: Ng Tsz Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.